

# **FIRST SUPPLEMENTARY PROSPECTUS**

## **BOSWM CASH FUND**

### **MANAGER**

**BOS WEALTH MANAGEMENT MALAYSIA BERHAD 199501006861 (336059-U)**

A company incorporated in Malaysia under the Companies Act 2016

### **TRUSTEE**

**MTRUSTEE BERHAD 198701004362 (163032-V)**

This First Supplementary Prospectus is dated 17 April 2023 and is to be read in conjunction with the Prospectus dated 16 December 2022.

BOSWM Cash Fund is constituted on 7 October 2005.

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

## **RESPONSIBILITY STATEMENTS**

This First Supplementary Prospectus has been reviewed and approved by the Directors of BOS Wealth Management Malaysia Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

## **STATEMENTS OF DISCLAIMER**

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Manager responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

## **ADDITIONAL STATEMENTS**

While it is the duty of the Manager to ensure the Fund is being correctly valued or priced, the Manager cannot be held liable for any error in prices published on the websites of our distributors for the Fund. Pursuant to the Guidelines on Unit Trust Funds issued by the Securities Commission Malaysia, where there is incorrect valuation or pricing of units, the Manager will take immediate remedial action to rectify the error, which extends to reimbursement of money by the Manager to the Fund and/or from the Fund to the Unit Holders or former Unit Holders. Rectification need not be extended to any reimbursement where it appears to the Trustee that the incorrect pricing is of minimal significance.

While it is the duty of the Manager to ensure that all comments given to the media is accurate and true at the time the comments were given, misquotation may still occur either by the media or third parties, which are out of the Manager's control. In such situations, the Manager and its employees hold no responsibility for any claims and liabilities due to the misquotations by the media and/or third parties, and are under no obligation to fulfil any expectation or demand in relation to the misquoted statements.

The distribution of this First Supplementary Prospectus and offering, purchase, sale or transfer of units of the Fund in certain jurisdictions may be restricted by law. In these jurisdictions, other than Malaysia, the Manager has not applied to allow the distribution of this First Supplementary Prospectus or units of the Fund. Therefore, this First Supplementary Prospectus does not constitute an offer or invitation to purchase units of the Fund in any jurisdiction in which such offer or invitation would be unlawful.

Investors should be aware that for investments of the Fund made via our Institutional Unit Trust Advisers (IUTA), where applicable, any investment transactions are subject to the terms and conditions of the respective IUTA.

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

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**THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 17 APRIL 2023 IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 16 DECEMBER 2022.**

## General

All capitalized terms used in this First Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus unless the context otherwise requires.

This First Supplementary Prospectus is issued to reflect the amendments made pertaining to (a) the Fund's asset allocation, (b) the Fund's exposure limits (c) breaches of the Fund's investment limit and (d) the minimum additional investment amount of the Fund.

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## Page 4 of the Prospectus dated 16 December 2022

### Amendment

Under the section "3. The Fund" the subsection entitled "3.1 BOSWM Cash Fund", the asset allocation section is replaced by the table below:

#### 3.1 BOSWM Cash Fund

<b>Asset Allocation</b>	<p>The Fund will invest at least 90% of its NAV in placements of deposits with financial institutions and/or money market instruments with financial institutions with maturity of no more than 12 months. The asset allocation of the Fund in terms of tenure of deposits with financial institutions and/or money market instruments with financial institutions may be reviewed from time to time depending on the Fund's liquidity requirements and to optimise income to the Fund. The Fund does not expect to carry out any temporary defensive measure as the Fund's assets are highly liquid (i.e. deposits and/or money market instruments).</p> <p>* However, the Fund may invest in money market instruments with the remaining maturity period of no longer than 732 days (two years) <b>provided the money market instruments are issued by, or guaranteed by, either a government, government agency or central bank.</b></p> <p>The Fund's investments will bear a rating of at least P2 for short-term issues (money market instruments), by RAM Rating Services Berhad (RAM) or equivalent ratings by another rating agency. Upon the event of a downgrade of credit rating to below investment grade (P3 and below for short term ratings), the Manager will notify the Trustee of its strategy to rectify the situation, which may involve the nearest opportunity for disposal of the instrument or a scheme of arrangement with the issuer of instrument.</p> <p>The Fund's combination of deposits and money market instruments is expected to minimise the Fund's exposure to interest rates fluctuations and hence minimise fluctuations in Fund pricing.</p>
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THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 17 APRIL 2023 IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 16 DECEMBER 2022.

## Page 6 of the Prospectus dated 16 December 2022

### Amendment

Under the section "4. Permitted Investments, Investment Restrictions and Limits", the subsection entitled "4.2 Investment Restrictions and Limits" is replaced by the table below:

#### 4.2 Investment Restrictions and Limits

##### The purchase of investments for the Fund shall be subject to the following restrictions:

###### Exposure Limits

- The value of the Fund's investments in permitted investments which have a remaining maturity period of not more than 12 months must not be less than 90% of the Fund's NAV.

###### Spread Of Investments On Single Issuer

The value of the Fund's investments in debt securities and money market instruments issued by any single issuer must not exceed 20% of the Fund's NAV.

###### Spread Of Investments On Groups Of Companies

The value of the Fund's investments in debt securities and money market instruments issued by any group of companies must not exceed 30% of the Fund's NAV.

###### Concentration Of Investments

The Fund's investments in money market instruments must not exceed 20% of the instruments issued by any single issuer.

###### Placement Of Deposits

The value of the Fund's placement in deposits with any single licensed financial institution must not exceed 20% of the Fund's NAV or at any other limit set by the Securities Commission. This limit does not apply to placements of deposits arising from:

- a) Subscription monies received prior to the commencement of investment by the Fund;
- b) Liquidation of investments prior to the termination of the Fund, where the placement of deposits with various financial institutions would not be in the best interests of unit holders; or
- c) Monies held for the settlement of redemption or other payment obligations, where the placement of deposits with various financial institutions would not be in the best interest of unit holders.

The Manager must notify the SC, within seven business days, of any breach of investment limits and restrictions, with the steps taken to rectify and prevent such breach from recurring. However, notification to SC is not required for any breach as a result of the following factors, where applicable –

- a. appreciation or depreciation in value of the Fund's investments;
- b. repurchase of units or payment made out of the fund;
- c. change in capital of a corporation in which the Fund has invested in; or
- d. downgrade in or cessation of a credit rating;

Any breach must be rectified as soon as practicable within three months from the date of the breach unless otherwise specified in the SC Guidelines. The limits and restrictions stated above do not apply to securities/instruments issued or guaranteed by the Malaysian government or Bank Negara Malaysia.

Note: Permitted Investments, restrictions and limits imposed under SC Guidelines shall prevail should the permitted investments, investment restrictions and limits of the Fund as disclosed above are less restrictive. It is important to note that SC Guidelines are subjected to update from time to time.

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**THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 17 APRIL 2023 IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 16 DECEMBER 2022.**

## Page 16 of the Prospectus dated 16 December 2022

### Amendment

Under the section "8. Transaction Information", the subsection entitled "8.3 Minimum Additional Investment", the table is replaced by the table below:

#### 8.3 Minimum Additional Investment

If you are already a unitholder of our Fund and wish to purchase additional units, please complete our investment form, indicating your existing unit trust account number. In the event, a new account application form is received by us for the purchase of additional units, we may at our discretion credit the additional units appropriately into your existing account of the Fund. The following are the minimum additional investments for the respective investment schemes:

<b>Fund</b>	<b>Cash Plan</b>
<b>Class A and Class B</b>	<b>Lump Sum Cash</b> RM250,000 minimum additional investment.

We have the discretion to accept a lower amount than that disclosed in the prospectus as we deem fit. All amounts referred here include the sales charge and applicable tax (if any) on sales charge of the Fund. For more explanation on the sales charge, please refer to page 11 on the prospectus.

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